

JENNER & BLOCK LLP  
Marc Hankin  
Carl Wedoff  
919 Third Avenue  
New York, New York 10022  
(212) 891-1600

Angela Allen (admitted *pro hac vice*)  
John VanDeventer (*pro hac vice* pending)  
353 North Clark Street  
Chicago, Illinois 60654  
(312) 222-9350

*Counsel for the Chapter 11 Trustee*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

FIRESTAR DIAMOND, INC., *et al.*

Debtors.<sup>1</sup>

Chapter 11

No. 18-10509 (SHL)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS  
SCHEDULED FOR JANUARY 22, 2020 HEARING**

Date: Wednesday, January 22, 2020 at 2:00 p.m. Eastern Time

Location: United States Bankruptcy Court for the Southern District of New York  
Alexander Hamilton U.S. Custom House, Courtroom 701  
One Bowling Green  
New York, New York 10004

**1. MOTION TO APPROVE SETTLEMENT WITH U.S. AFFILIATES**

- A. *Chapter 11 Trustee's Motion for an Order Approving Settlement with Non-Debtor U.S. Affiliates (Firestar Nos. 66, 67, & 68; Jaffe Nos. 23 & 24; Fantasy No. 11) [Dkt. 1354]*

---

<sup>1</sup> The Debtors in these jointly administered chapter 11 cases and the last four digits of each Debtor's federal tax identification number are: (i) Firestar Diamond, Inc. (2729); (ii) Old AJ, Inc., f/k/a A. Jaffe, Inc. (4756); and (iii) Fantasy, Inc. (1673).

B. *Notice of Filing of Executed Settlement Agreement With Non-Debtor U.S. Affiliates* [Dkt. 1366]

- Responses Received: None.

Status: This matter is going forward.

**2. MOTION TO APPROVE SETTLEMENT WITH MARKS PANETH**

- *Chapter 11 Trustee's Motion for an Order Approving Settlement with Marks Paneth LLP* [Dkt. 1349]
- Responses Received: None.

Status: This matter is going forward.

**3. MOTION TO APPROVE SETTLEMENT WITH KLESTADT WINTERS**

- *Chapter 11 Trustee's Motion for an Order Approving Settlement with Klestadt Winters Jureller Southard & Stevens LLP* [Dkt. 1355]
- Responses Received: None.

Status: This matter is going forward.

Dated: January 17, 2020,  
New York, New York

Respectfully submitted,

**JENNER & BLOCK LLP**

By: /s/ Marc Hankin  
Marc Hankin  
Carl Wedoff  
919 Third Avenue  
New York, New York 10022  
(212) 891-1600  
mhankin@jenner.com  
cwedoff@jenner.com

Angela Allen (admitted *pro hac vice*)  
353 North Clark Street  
Chicago, Illinois 60654  
(312) 222-9350  
aallen@jenner.com

*Counsel for the Chapter 11 Trustee*